

May 21, 2018

BSE Limited Floor 25, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001

- Sub: Compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- Re: Scrip Code: 951285; Scrip ID: 1175BGEL18; ISIN: INE030N07019 Scrip Code: 951286; Scrip ID: 1175BGEL20; ISIN: INE030N07027 Scrip Code: 951287; Scrip ID: 1175BGEL24; ISIN: INE030N07035

Dear Sir,

We enclose a certificate dated May 21, 2018 received from IDBI Trusteeship Services Limited, Debenture Trustee, pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Non-Convertible Debentures of the Company.

The same is for your information and records.

Thanking You.

Yours faithfully, For Bhilwara Green Energy Limited

ENA Vipul Sharma **Company Secretary**

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154

() IDBI trustee

No.1724/ITSL/OPR/18-19 May 21, 2018

Bhilwara Green Energy Limited Plot No. 201, Third Floor, Okhla Industrial Estate, Ph – III,

New Delhi - 110020

Dear Sir/Madam,

Certificate for receipt and noting of information [Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Bhilwara Green Energy Limited ("the Company") for the financial year ended March 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Yours truly, For IDBI Trusteeship Services Limited

Mar Mar Harris

Authorised Signatory

Regd. Office : Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001. Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com Website : www.idbitrustee.com