

October 1, 2018

BSE Limited P.J. Towers, Dalal Street, Mumbai - 400 001

<u>Sub: Submission pursuant Specifications related to International Securities Identification</u> <u>Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt</u> <u>Securities) Regulations, 2008 as on September 30, 2018</u>

Re: Scrip Code: 951285; Scrip ID: 1175BGEL18; ISIN : INE030N07019 (Series- 1A) Scrip Code: 951286; Scrip ID: 1175BGEL20; ISIN : INE030N07027 (Series- 1B) Scrip Code: 951287; Scrip ID: 1175BGEL24; ISIN : INE030N07035 (Series- 1C)

Dear Sir,

Please find enclosed herewith information pursuant to Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you,

Yours faithfully, For Bhilwara Green Energy Limited



Vipul Sharma Company Secretary



Encl.: As above

Bhilwara Green Energy Limited- Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (issue and Listing of Debt Securities) Regulations, 2008 as on September 30, 2018

	Name of the Debenture Trustee		IDBI	Trusteeship	Services Ltd.	IDBI	Trusteeship	Services Ltd.	IDBI	Trusteeship	Services Ltd.
as out Septientine: 3v, 2v10	Amount Outstanding (In Rs)		11,97,74,439.00			33,71,43,000.00			79,84,96,000.00		
	Amount Issued (In Rs.)		63,87,97,000.00			33,71,43,000.00			79,84,96,000.00		
	Embedded option if any (Call Ontion	details)	N.A	-17		N.A			N.A		
	Embedded Embedded Embedded option if option if option if any any (Put any (Call	details)	N.A			N.A			N.A		
	Embedded option if any		N.A			N.A			N.A		
	Payment Frequency (Interest)		Monthly			Monthly			Monthly		
	Coupon Rate		11.75% P.A Fixed			11.75% P.A Fixed		100 100 100 100 100 100 100 100 100 100	11.75% P.A Fixed		
	Maturity Date (Final)*		31st December, 2018			31st December, 2020			25th April, 2024		
	Issuance Date		28th October, 2014 &	26th December, 2014		28th October, 2014 &	26th December, 2014		28th October, 2014 &	17th November, 2014 &	26th December, 2014
	ISIN Number		INE030N07019			INE030N07027			INE030N07035		
	Name of the Issuer		Bhilwara Green Energy	Límited		Bhilwara Green Energy	Limited		3 Bhilwara Green Energy	Limited	
	S. No.		-			2			m		

* Redemption is structured

